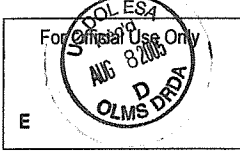


FORM LM-30

LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

1. File Number U - <u>5637</u>	2. Fiscal Year Covered From: <u>1</u> / <u>1</u> / <u>2004</u> Through: <u>12</u> / <u>31</u> / <u>2004</u>
3. Name and address of person filing. Name <u>Jerry</u> <u>D</u> <u>Wilson</u> P.O. Box, Bldg., Room No., if any <u></u> Street <u>817 N. 4th Street</u> City <u>West Monroe</u> State <u>Louisiana</u> ZIP Code + 4 <u>71291</u>	4. Name, file number, and address of labor organization. Name <u>Iron Workers Local Union No. 710</u> Labor Organization File Number <u>052-741</u> P.O. Box, Building and Room Number, if any <u></u> Street <u>1601 Southern Avenue</u> City <u>Monroe</u> State <u>Louisiana</u> ZIP Code + 4 <u>71202</u>
5. Position in labor organization. <u>Fin. Sec./ Treas./ Bus. Manager</u>	

Enter appropriate data below if, during the past fiscal year, you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions):

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent.	
6. Name and address of Employer (including trade name, if any). Name <u></u> Trade Name, if any: <u></u> P.O. Box, Bldg., Room No., if any <u></u> Street <u></u> City <u></u> State <u></u> ZIP Code + 4 <u></u>	7.a. Nature of Interest, Transaction, or Income. <u></u> 7.b. Amount. <u></u>

Signature

15. Signature and verification. The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents), has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)		
Signed <u>J. D. Wilson</u>	On <u>08/04/2005</u> Date	<u>318-388-0286</u> Telephone Number

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Iron Workers Welfare Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Health Insurance Plan for Members of Local 710

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Working lunch received in conjunction with Board of
Trustee Meetings.
1-8-04; \$11.36
8-5-04; \$10.02

12.b. Amount.

\$21

C. Received from any employer (other than an employer covered under parts A and B above)
or from any labor relations consultant to an employer any payment of money or other thing of value.

13.a. Name and address of Employer or Labor Relations Consultant
(including trade name, if any).

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

14.a. Nature of payment.

13.b. Is the Business an Employer ☐ or Consultant ☐ ?

14.b. Amount of payment.

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

9. Business deals with:

☒ a. Labor Organization☐ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street

City

State ZIP Code + 4

11.a. Nature of such dealing.

Retirement Plan for Members of Local 710.

11.b. Approximate dollar value of such dealing.

12.a. Nature of interest held or income received.

Working lunch in conjunction with Board of Trustee Meetings:

3-24-04; \$17.56

7-12-04; \$24.78

7-13-04; \$25.12

9-29-04; \$33.00

International Foundation of Employee Benefits 2005 Educational Conference registration & hotel deposit:

9-17-04; \$1,310.00

12.b. Amount.

\$1,410

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Zenith Administrators

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Pension Plan Administrator

11.b. Approximate dollar value of such dealing.

\$319,672

12.a. Nature of interest held or income received.

Co-Sponsor for dinner held in conjunction with
Trustee meeting:
7-12-04; \$18.83

12.b. Amount.

\$19

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Robein, Urann, & Lurye

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 400

Street 2540 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70002

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Pension Plan Attorney

11.b. Approximate dollar value of such dealing.

\$106,783

12.a. Nature of interest held or income received.

Co-Sponsor for dinner held in conjunction with
Trustee meeting:
7-12-04; \$18.83

Christmas Basket:
12-9-04; \$36.95

12.b. Amount.

\$56

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name ASB Capital Management

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 310

Street 1919 M Street, NW

City Washington

State District of Columbia ZIP Code + 4 20036

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Business solicitation

11.b. Approximate dollar value of such dealing.

\$0

12.a. Nature of interest held or income received.

Business dinner:
3-4-04; \$48.00

12.b. Amount.

\$48

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Landon Butler & Company

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 925

Street 700 Thirteenth Street, NW

City Washington

State District of Columbia ZIP Code + 4 20005

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Business solicitation

11.b. Approximate dollar value of such dealing.

\$0

12.a. Nature of interest held or income received.

Business dinner:
3-24-04; approximately \$50 to \$75

12.b. Amount.

\$50

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Principal Capital Management, LLC

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 801 Grand Street

City Des Moines

State Iowa ZIP Code + 4 50392

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Business solicitation

11.b. Approximate dollar value of such dealing.

\$0

12.a. Nature of interest held or income received.

Business dinner:
9-29-04; approximately \$50 to \$75

12.b. Amount.

\$50

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value **from a business** (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

8. Name and address of Business (including trade name, if any).

Name Oppenheimer Capital

Trade Name, if any:

P.O. Box, Bldg., Room No., if any

Street 1345 Avenue of the Americas

City New York

State New York ZIP Code + 4 10105

9. Business deals with:

☐ a. Labor Organization☒ b. Trust☐ c. Employer

10. If 9.b. or 9.c. is checked give trust or employer's name.

Name Iron Workers Mid-South Pension Fund

Trade Name, if any:

P.O. Box, Bldg., Room No., if any Suite 517

Street 2450 Severn Avenue

City Metairie

State Louisiana ZIP Code + 4 70001

11.a. Nature of such dealing.

Investment Manager for Pension Fund

11.b. Approximate dollar value of such dealing.

\$33,364

12.a. Nature of interest held or income received.

Business dinner for Trustees:
12-1-04; approximately \$50 to \$75

12.b. Amount.

\$50